

## Press Release

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### **Strong Demand for Vonovia's Bond Issuance**

*Bochum, 31 March, 2020* – Vonovia SE successfully placed two unsecured bonds with an aggregate volume of €1bn today. The senior unsecured notes have a maturity of 4 and 10 years, respectively. Demand came from more than 300 investors for a total volume of approx. €3bn. "Liquidity is more important than ever, and capital investors are more careful and selective about their investment decisions these days," commented Helene von Roeder, CFO of Vonovia. "We are excited about this strong sign of faith in the stability of our business model from long-term investors."

The new bonds have an average coupon of 1.9%, and Vonovia's average interest rate will remain at 1.5% as a result of this issuance. The proceeds will be used for the scheduled repayment of a portfolio loan in Q2 2020 and for general corporate purposes. With its liquidity position further strengthened, Vonovia has all of its financial maturities covered until December 2020 and is ideally positioned in the current environment and also after the Corona pandemic to continue to meet the housing market challenges of insufficient supply of affordable housing, climate protection and demographic change.

#### **2020 Financial Calendar**

**May 5, 2020:** *Interim Statement for the First Quarter of 2020*

**June 30, 2020:** *Annual General Meeting*

**August 5, 2020:** *Interim Financial Report for 2020*

## **November 4, 2020: Interim Statement for the first nine months of 2020**

### **About Vonovia**

Vonovia SE is Europe's leading private residential real estate company. Vonovia currently owns around 416,000 residential units in all attractive cities and regions in Germany, Sweden and Austria. It also manages around 79,000 apartments. Its portfolio is worth approximately € 53.3 billion. As a modern service provider, Vonovia focuses on customer orientation and tenant satisfaction. Offering tenants affordable, attractive and livable homes is a prerequisite for the company's successful development. Therefore, Vonovia makes long-term investments in the maintenance, modernization and senior-friendly conversion of its properties. The company is also creating more and more new apartments by realizing infill developments and adding to existing buildings.

The company, which is based in Bochum, has been listed on the stock exchange since 2013 and on the DAX 30 since September 2015. Vonovia SE is also listed on the international indices STOXX Europe 600, MSCI Germany, MSCI Germany, GPR 250 and EPRA/NAREIT Europe. Vonovia has a workforce of more than 10,000 employees.

### **Additional Information:**

Approval: Regulated Market/Prime Standard, Frankfurt Stock Exchange

ISIN: DE000A1ML7J1

WKN: A1ML7J

Common code: 094567408

Registered headquarters of Vonovia SE: Bochum, Germany, Bochum Local Court, HRB 16879

Business address of Vonovia SE: Universitätsstrasse 133, 44803 Bochum, Germany

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